



Entered on Docket
August 31, 2006

A handwritten signature in black ink, appearing to read "Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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17 Attorneys for Debtors and Debtors-in-Possession

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19 UNITED STATES BANKRUPTCY COURT
20 DISTRICT OF NEVADA

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|--|---------|--|
| 21 In re: USA COMMERCIAL MORTGAGE COMPANY, | Debtor. | Case No. BK-S-06-10725 LBR Case No. BK-S-06-10726 LBR Case No. BK-S-06-10727 LBR Case No. BK-S-06-10728 LBR Case No. BK-S-06-10729 LBR |
| 22 In re: USA CAPITAL REALTY ADVISORS, LLC, | Debtor. | Chapter 11 |
| 23 In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, | Debtor. | Jointly Administered Under Case No. BK-S-06-10725 LBR |
| 24 In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, | Debtor. | Date: N/A Time: N/A |
| 25 In re: | | |
| 26 In re: | | |
| 27 In re: | | |
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|---|--|---------|
| 1 | USA SECURITIES, LLC, | Debtor. |
| 2 | Affects: | |
| 3 | <input checked="" type="checkbox"/> All Debtors <input type="checkbox"/> USA Commercial Mortgage Company <input type="checkbox"/> USA Securities, LLC <input type="checkbox"/> USA Capital Realty Advisors, LLC <input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC <input type="checkbox"/> USA Capital First Trust Deed Fund, LLC | |
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**STIPULATED ORDER EXTENDING THE
DEBTORS' EXCLUSIVE PERIOD TO
FILE A PLAN TO SEPTEMBER 15, 2006
(AFFECTS ALL DEBTORS)**

The matter before the Court is a Stipulation, evidenced by the signatures of undersigned counsel, between USA Commercial Mortgage Company, USA Capital Diversified Trust Deed Fund, LLC, USA Capital First Trust Deed Fund, LLC, USA Securities, LLC and USA Capital Realty Advisors, LLC (collectively, the "Debtors"), on the one hand, and the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC, the Official Committee of Executory Contract Holders of USA Commercial Mortgage Company, the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC and the Official Committee of Unsecured Creditors for USA Commercial Mortgage Company (collectively, the "Committees"), on the other hand, extending the exclusive period set forth in 11 U.S.C. § 1121 for the Debtors to file a plan to September 15, 2006 in order to allow the Debtors and the Committees additional time to further negotiate terms of a plan (or plans) of reorganization for the Debtors. This is the second such stipulation. Pursuant to the first stipulated order extending exclusivity, which was entered by the Court on August 11, 2006 (docket no. 1139), the exclusive period for the Debtors to file a plan was extended from August 11, 2006 to August 31, 2006. The Court has considered the applicable authorities, including 11 U.S.C. § 1121(d)(1), and the basis for this stipulation, and for good cause appearing, it is

ORDERED that:

- 24 (1) The Stipulation is APPROVED;
- 25 (2) The exclusive period set forth in 11 U.S.C. § 1121(b) is extended from August 31,

26 2006 to September 15, 2006 (the "New Exclusivity Deadline"); and

1 (3) No extensions of the New Exclusivity Deadline shall be granted unless all of the
2 Committees consent to such an extension.

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5 Submitted and approved by:

6 /s/ Annette W. Jarvis

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19 Approved by:

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25 *Unsecured Creditors of USA Commercial*
26 *Mortgage Company*

27 Approved by:

28 **GORDON & SILVER, LTD.**

29 By: /s/ Gerald M. Gordon

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32 *Counsel for the Official Committee of*
33 *Holders of Executory Contract Rights of*
34 *USA Commercial Mortgage Company*

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4 Approved by:
5 **BECKLEY SINGLETON, CHTD. and**
6 **ORRICK, HERRINGTON & SUTCLIFFE LLP**

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